

# U.S. Elections Chartbook

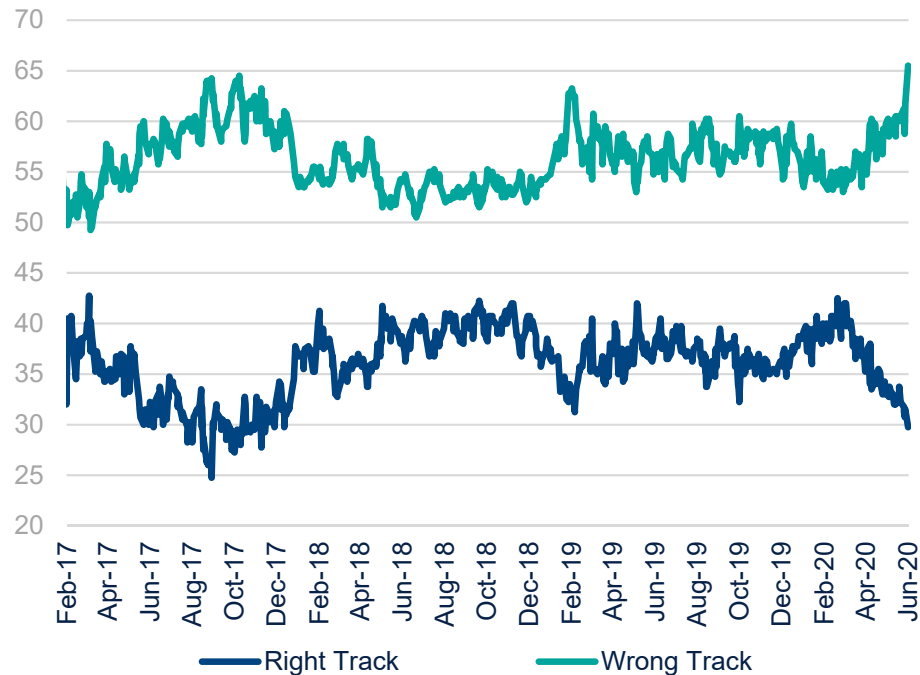
June 2020

# Summary and Key Dates

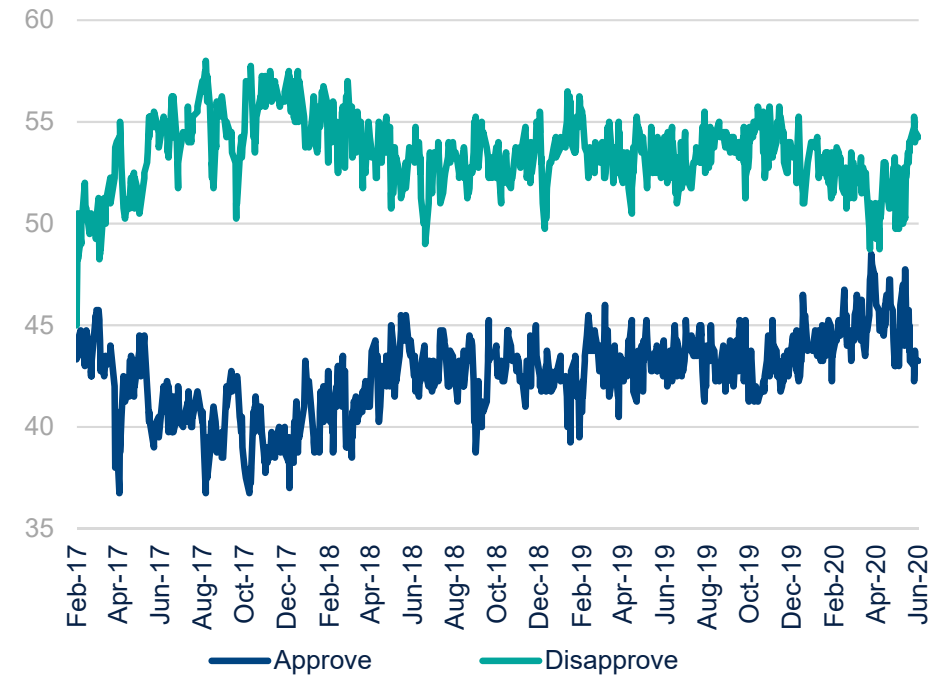
- Covid-19 perceptions remain divided across party affiliation
- Healthcare, jobs and the economy top issues for voters
- The race to the White House remains tight
- Democratic convention: August 17-20, Milwaukee, WI
- GOP convention: August 24-27, 2020, Charlotte, NC
- Elections: November 3, 2020

# Direction of the Country and President Job Approval

## DIRECTION OF THE COUNTRY (POLLS, %, 4DMA)

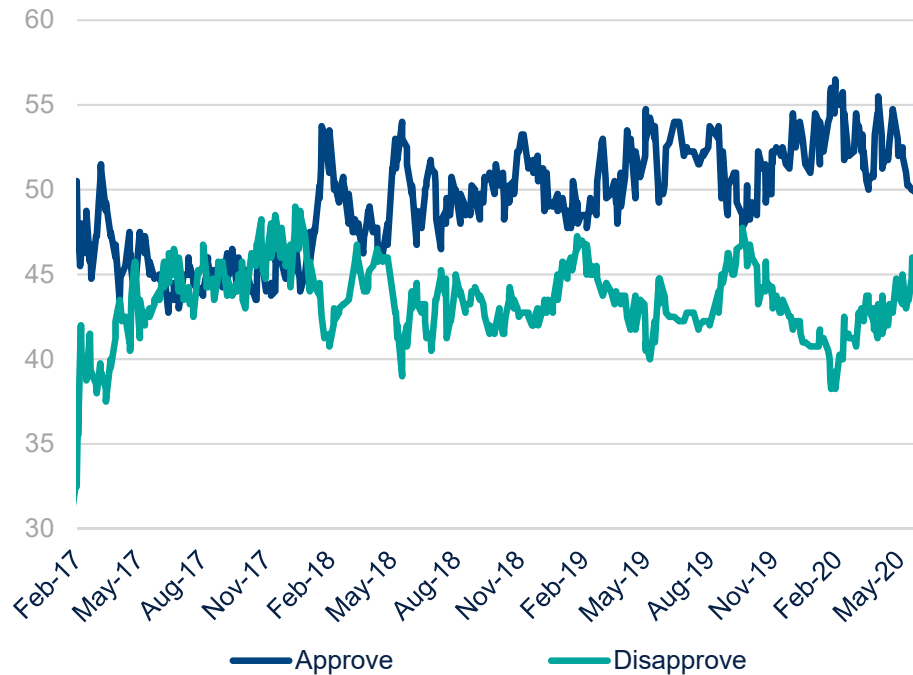


## PRESIDENT JOB APPROVAL (POLLS, %, 4DMA)

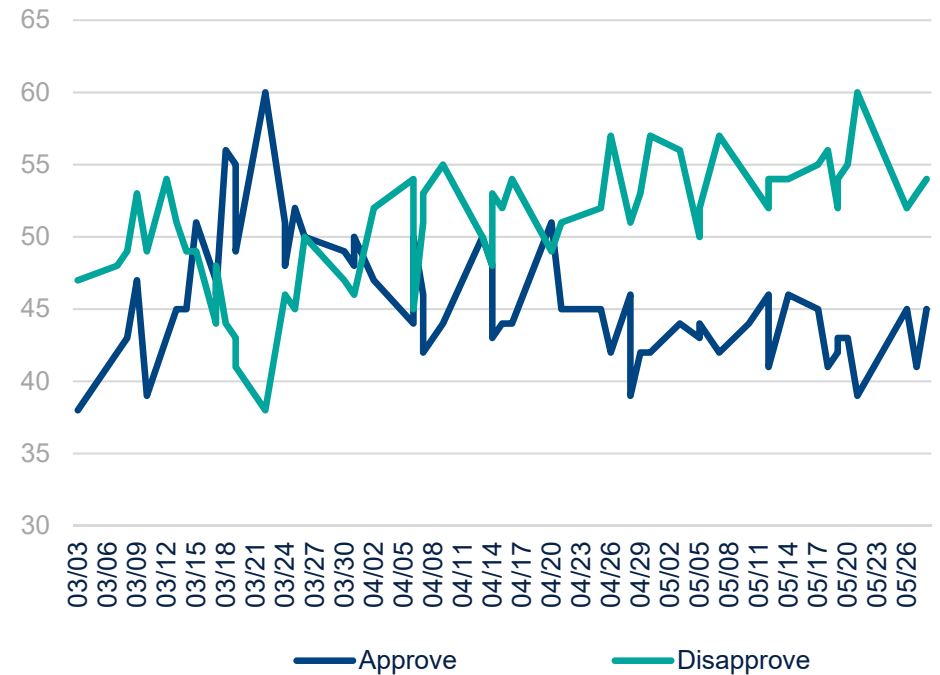


# Job Approval on the Economy and Coronavirus

## JOB APPROVAL ON THE ECONOMY (POLLS, %, 4DMA)

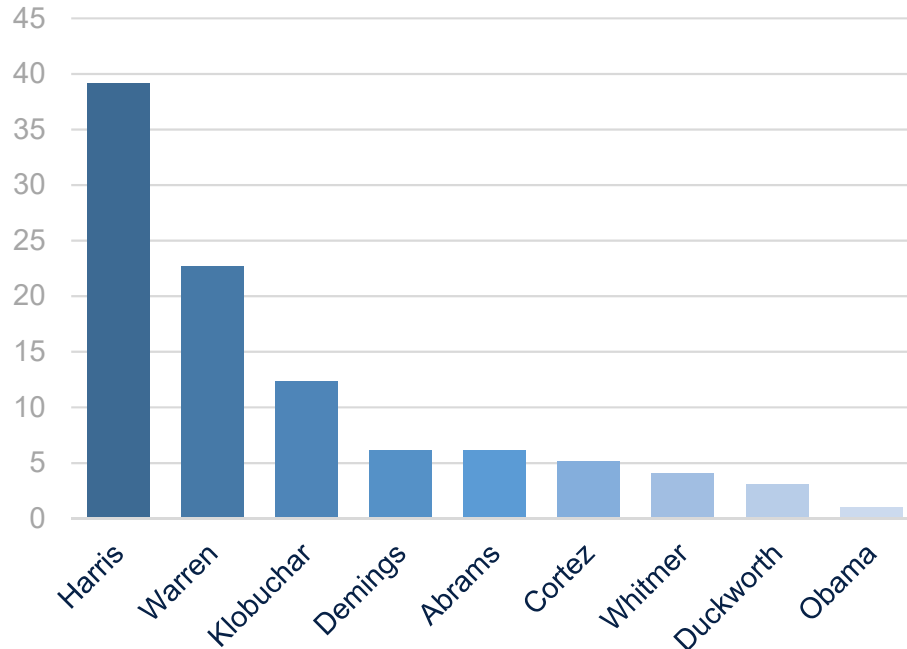


## JOB APPROVAL ON CORONAVIRUS (POLLS, %)



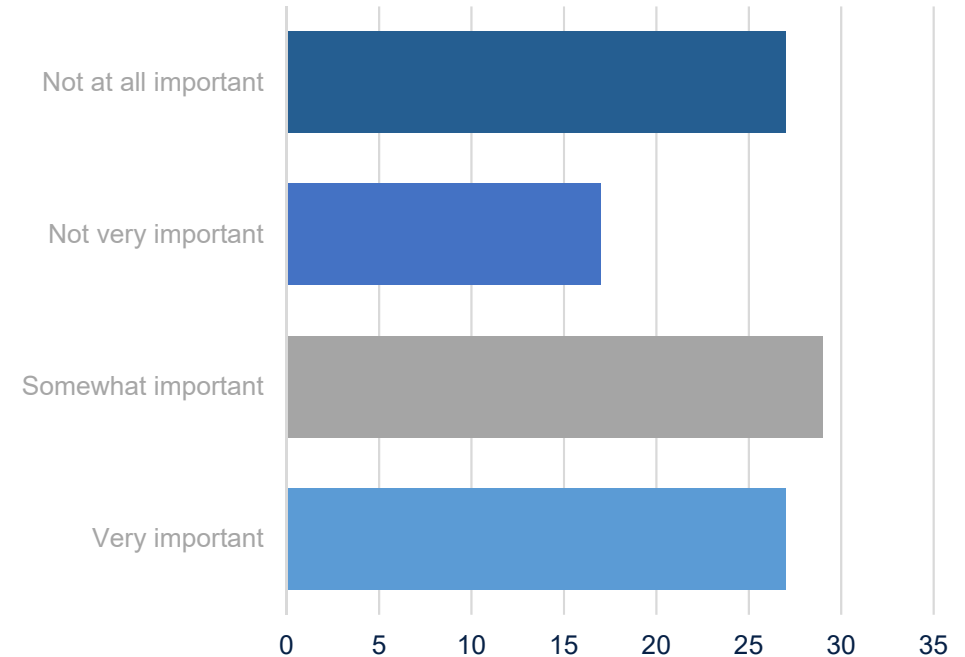
# Democratic Party VP Nomination

## VP CANDIDATE (ODDS, %)



Source: BBVA Research, CBS and Predicit

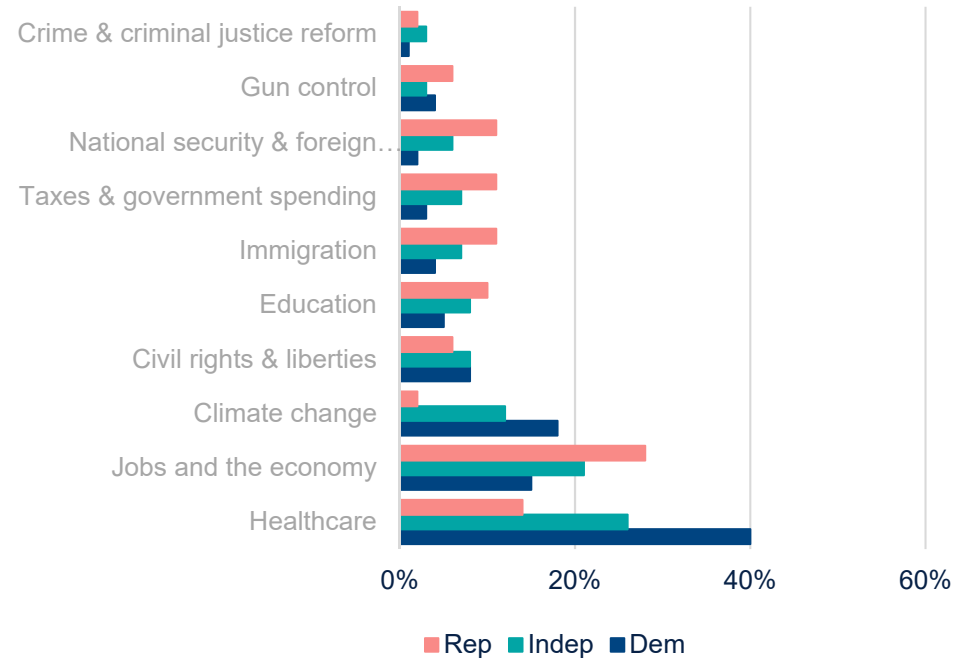
## IMPORTANCE OF VP PICK IN WHETHER TO VOTE FOR J. BIDEN (POLLS, %)



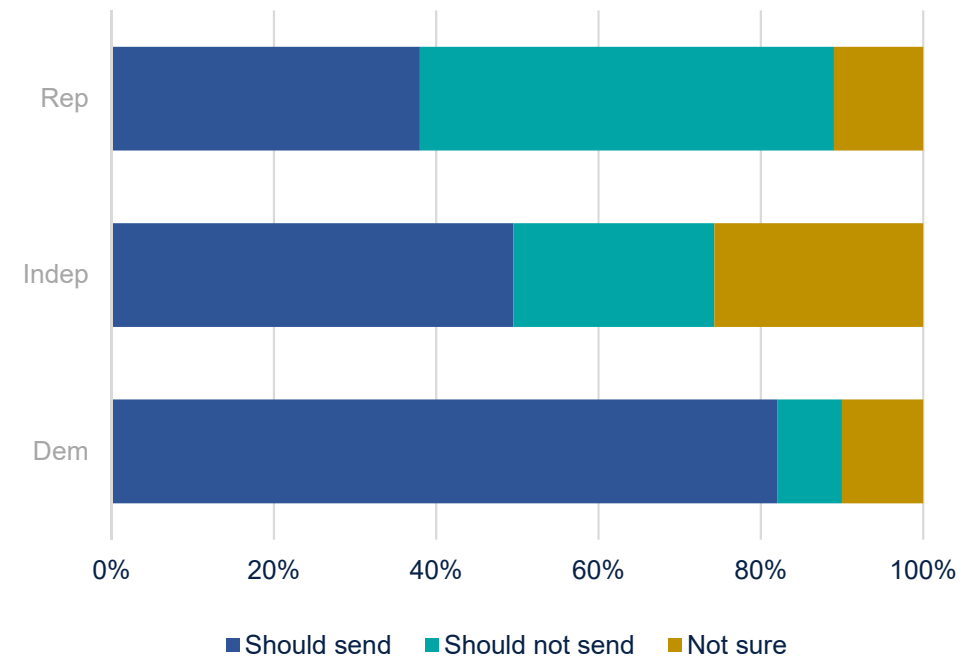
# 2020 Election Issues: Mail-in Ballots

## WHICH OF THESE IS THE MOST IMPORTANT ISSUE FOR YOU?

(POLLS, %)



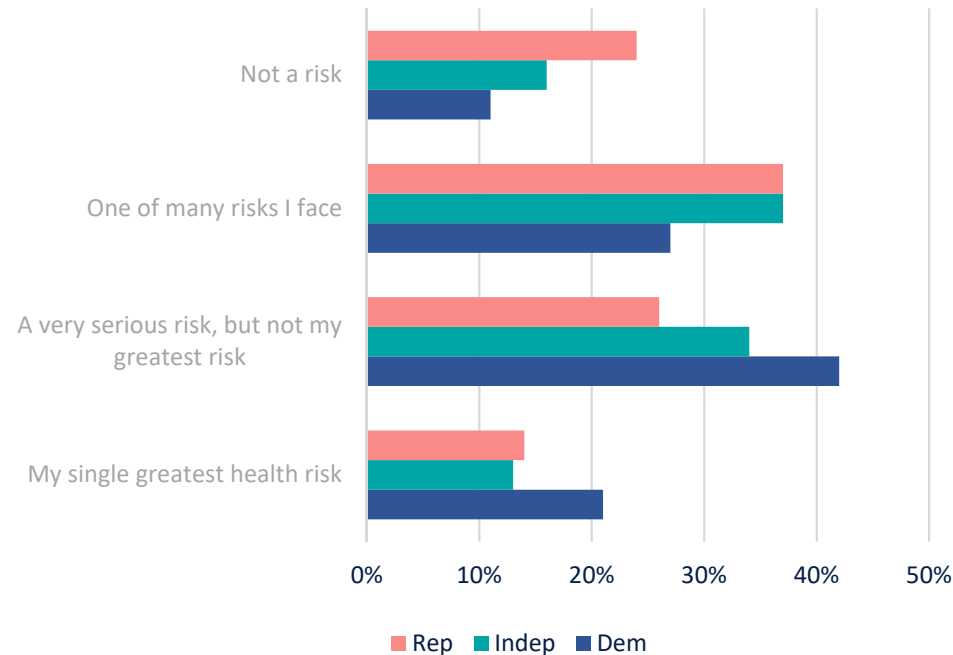
## DO YOU THINK STATE GOVERNMENTS SHOULD OR SHOULD NOT SEND APPLICATIONS FOR MAIL-IN BALLOTS TO EVERY ELIGIBLE VOTER IN THEIR STATES? (POLLS, %)



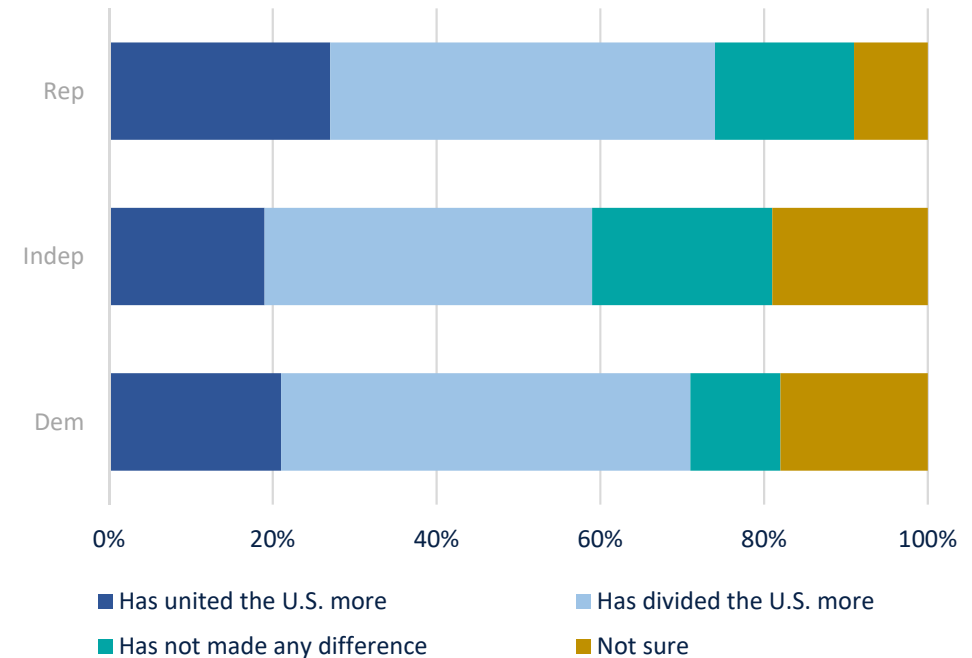
# 2020 Election Issues: COVID-19 Crisis

## HOW SERIOUS A RISK IS COVID-19 TO YOUR PERSONAL HEALTH?

POLLS, %

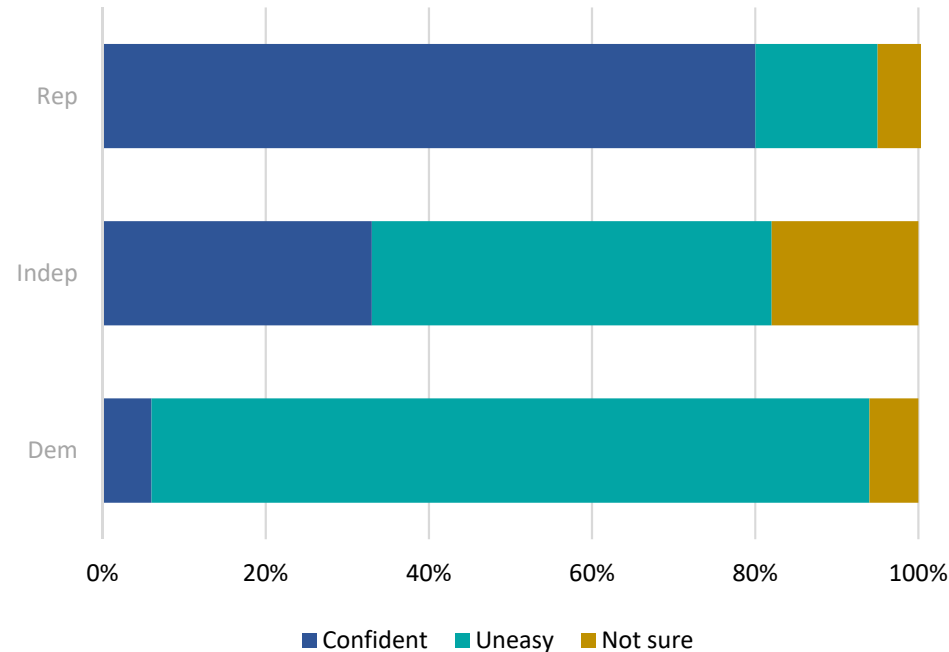


## DO YOU THINK THE CORONAVIRUS CRISIS... (POLLS, %)

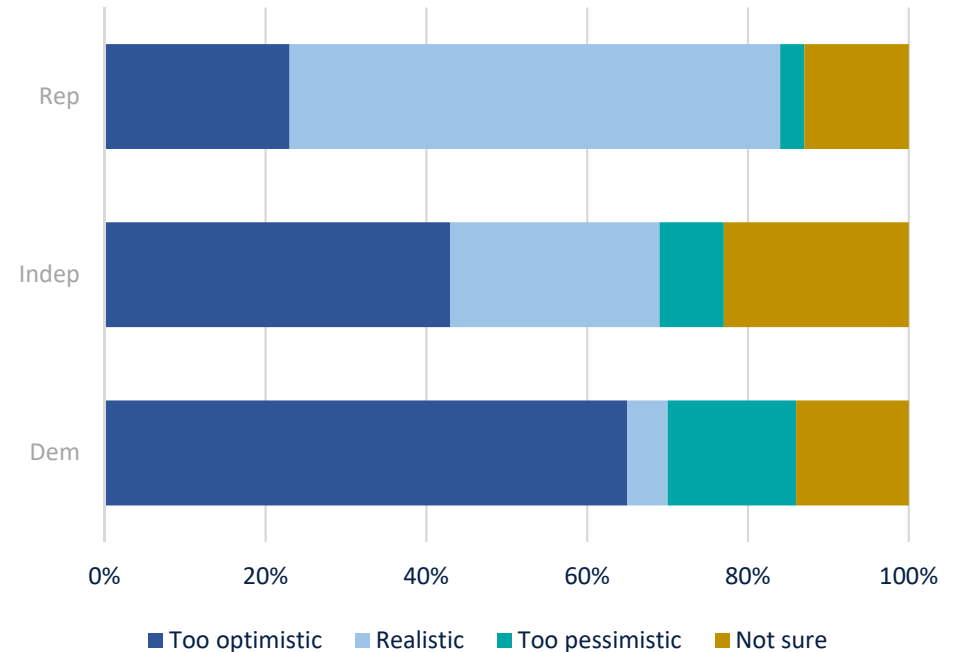


# 2020 Election Issues: COVID-19 Response

**ARE YOU CONFIDENT IN DONALD TRUMP'S ABILITY TO DEAL WISELY WITH THE CORONAVIRUS OUTBREAK, OR ARE YOU UNEASY ABOUT HIS APPROACH?**  
(POLLS, %)



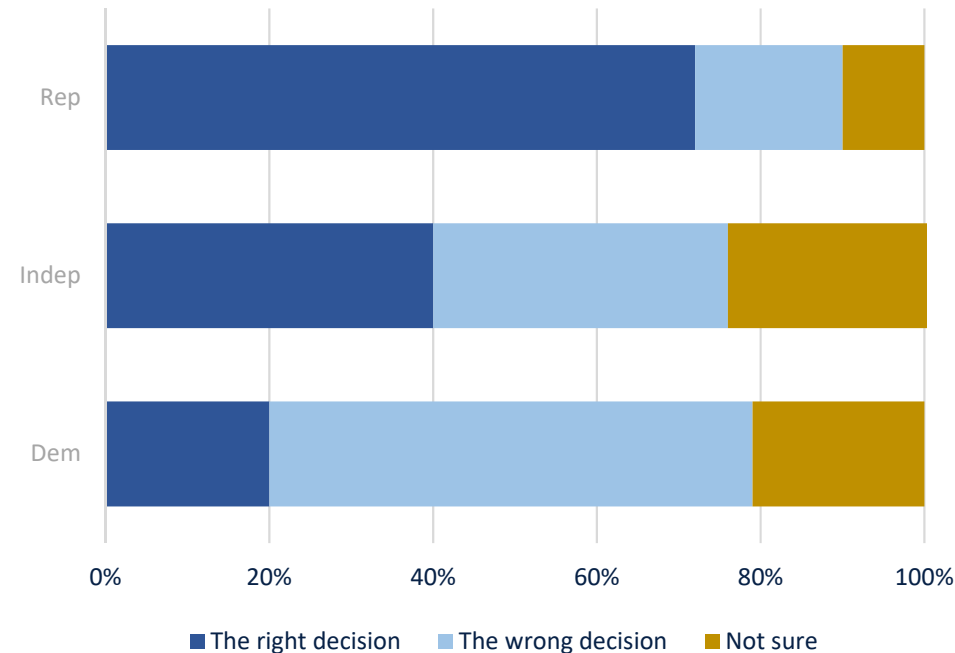
**DO YOU BELIEVE THAT DONALD TRUMP'S THINKING ABOUT COVID-19 IN GENERAL IS...**  
(POLLS, %)



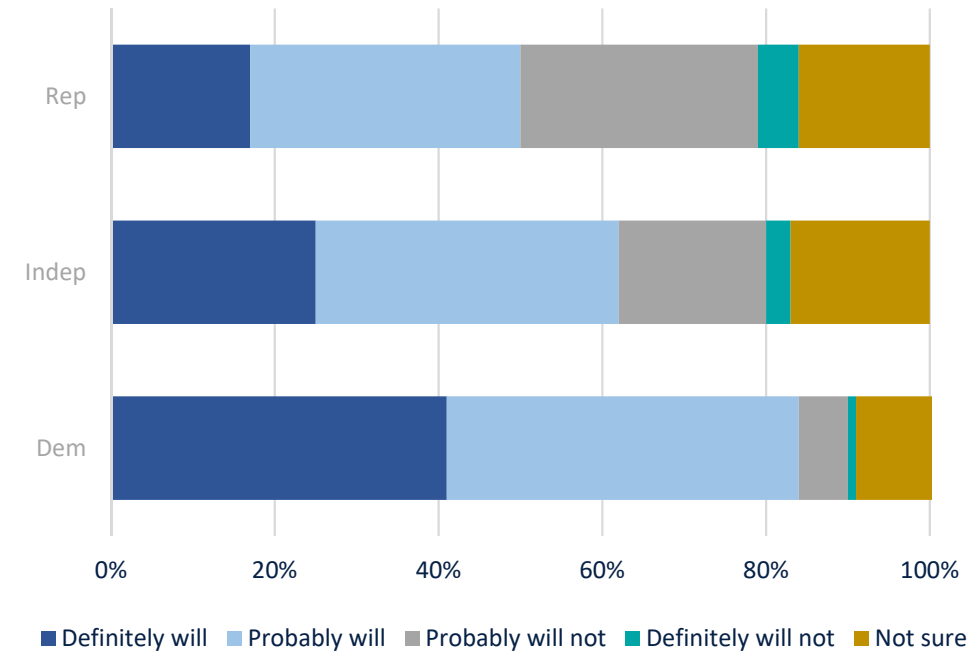


# 2020 Election Issues: COVID-19 Reopening

**DO YOU THINK LIFTING RESTRICTIONS... IS CURRENTLY**  
(POLLS, %)

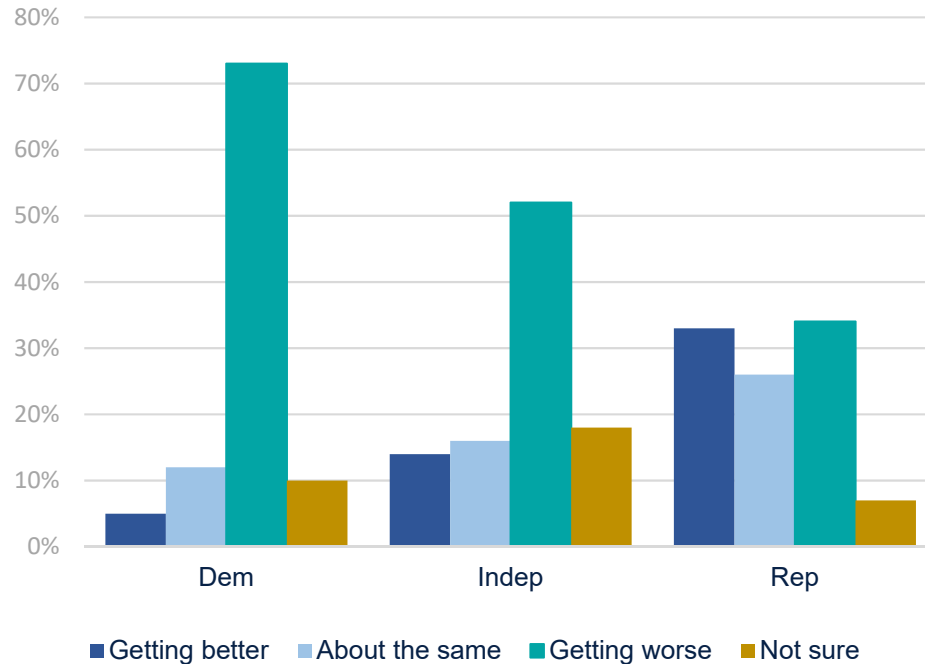


**DO YOU THINK THERE WILL OR WILL NOT BE AN INCREASE, OR SECOND WAVE**  
(POLLS, %)

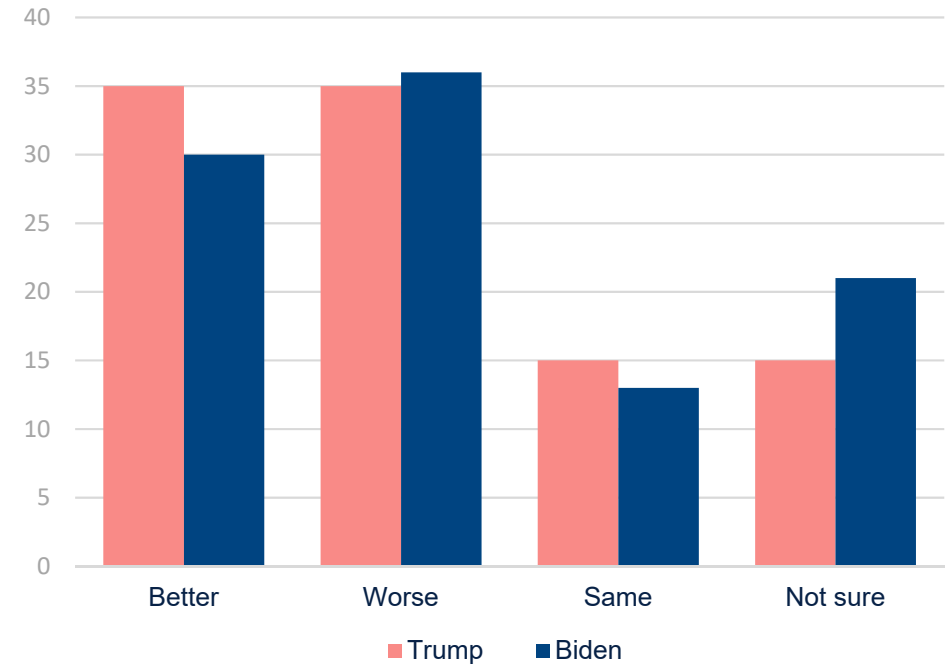


# 2020 Election Issues: The Economy

**OVERALL, DO YOU THINK THE ECONOMY IS GETTING BETTER OR WORSE?**  
(POLLS, %)

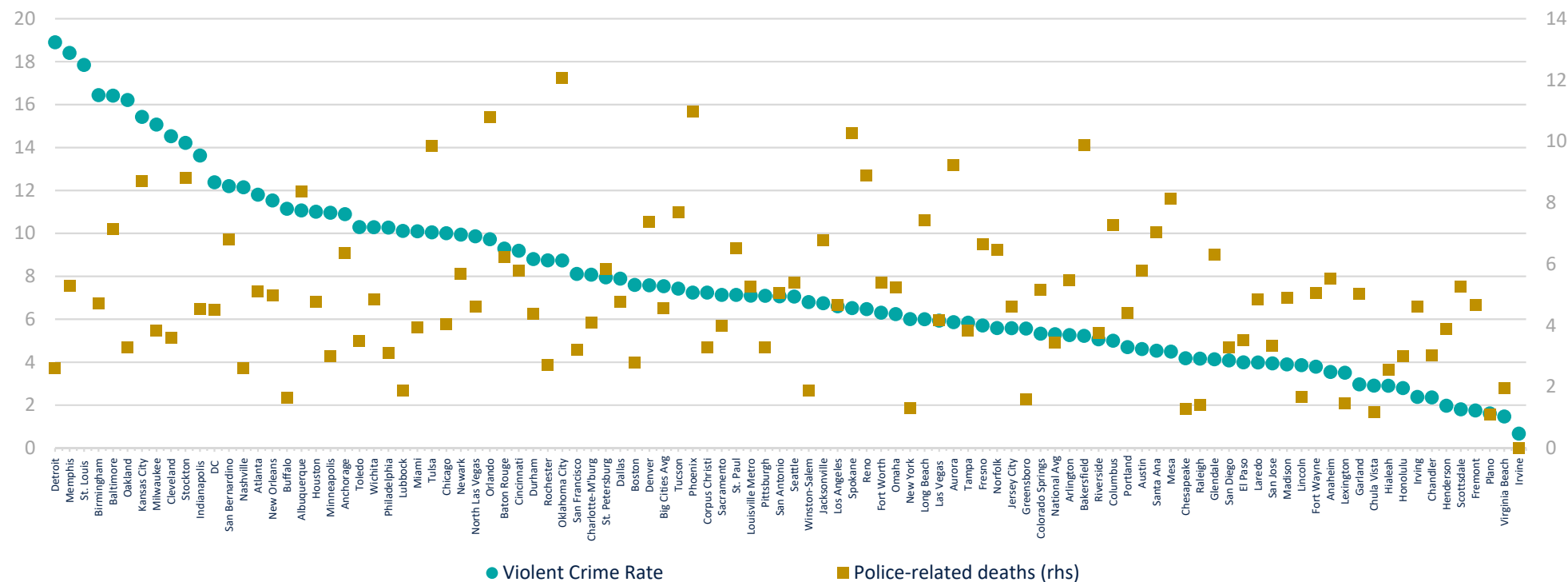


**DO YOU THINK THE U.S. ECONOMY WILL GET BETTER, GET WORSE OR WILL IT STAY THE SAME IF (CANDIDATE) IS ELECTED PRESIDENT IN 2020?**  
(POLLS, %)



# 2020 Election Issues: Social Unrest

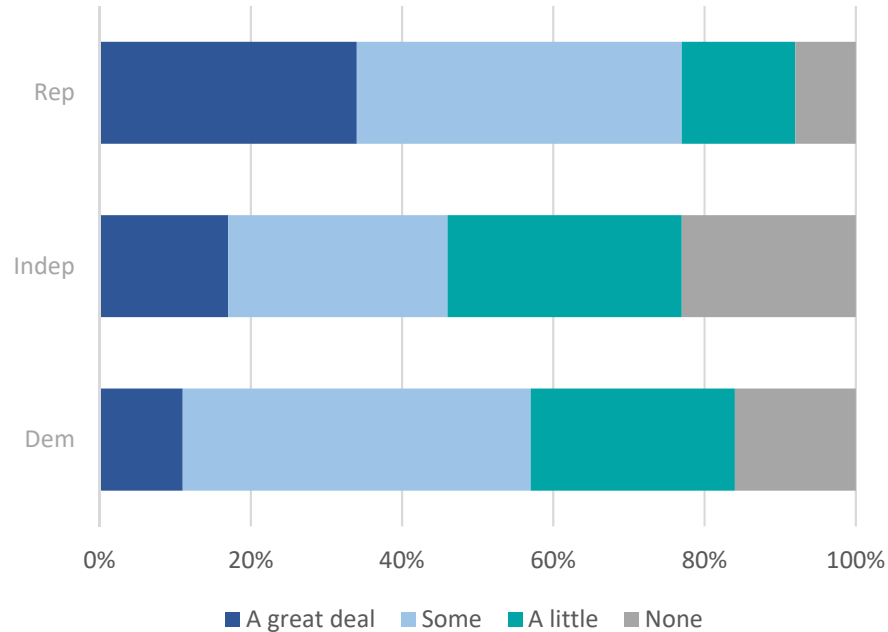
## VIOLENT CRIME RATE AND POLICE-RELATED DEATHS (ANNUAL AVERAGE PER 1M POP, %)



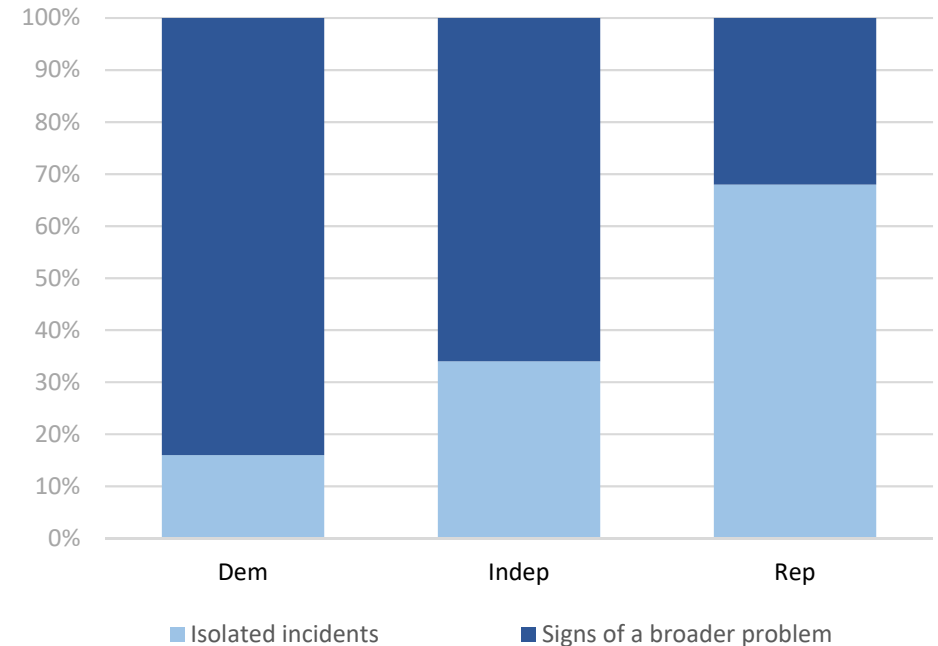
Source: BBVA Research, Washington Post and MPV

# 2020 Election Issues: Social Unrest

## HOW MUCH TRUST DO YOU HAVE IN THE POLICE (POLLS, %)



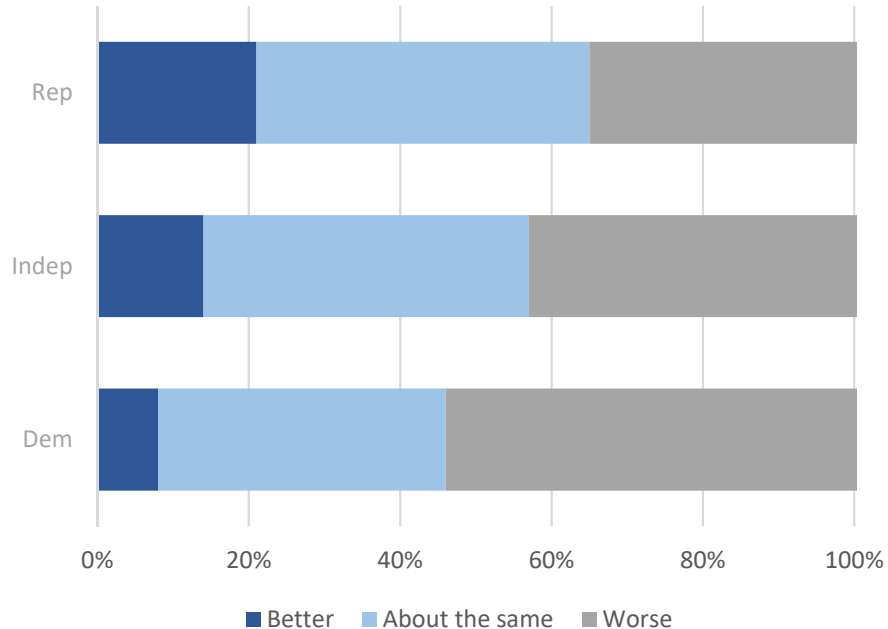
## DO YOU THINK THE DEATHS OF AFRICAN AMERICANS DURING ENCOUNTERS WITH POLICE IN RECENT YEARS ARE? (POLLS, %)



# 2020 Election Issues: Social Unrest

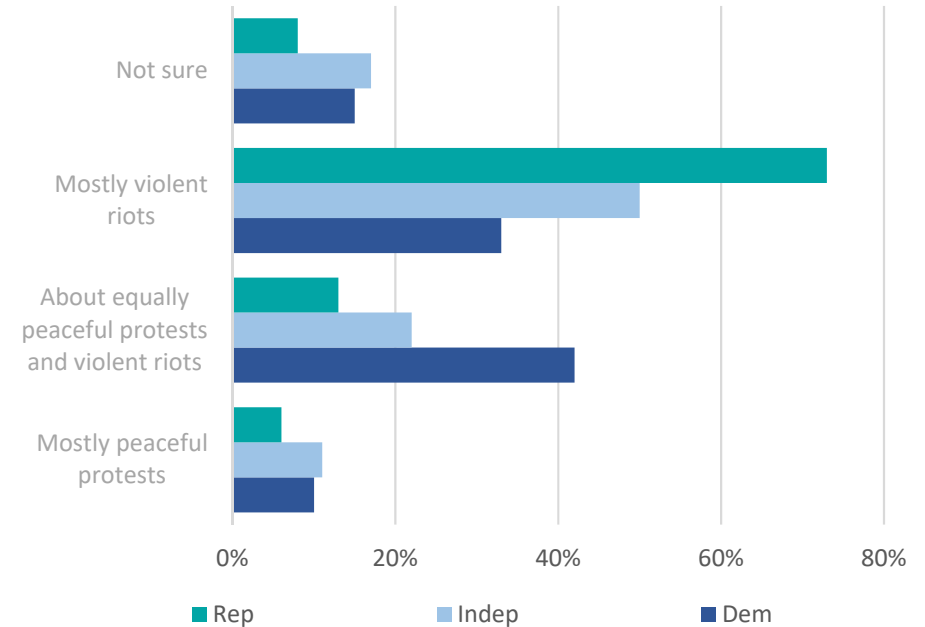
**DO YOU THINK RACE RELATIONS IN THE U.S. HAVE GOTTEN BETTER OR WORSE THAN THEY WERE TEN YEARS AGO?**

(POLLS, %)



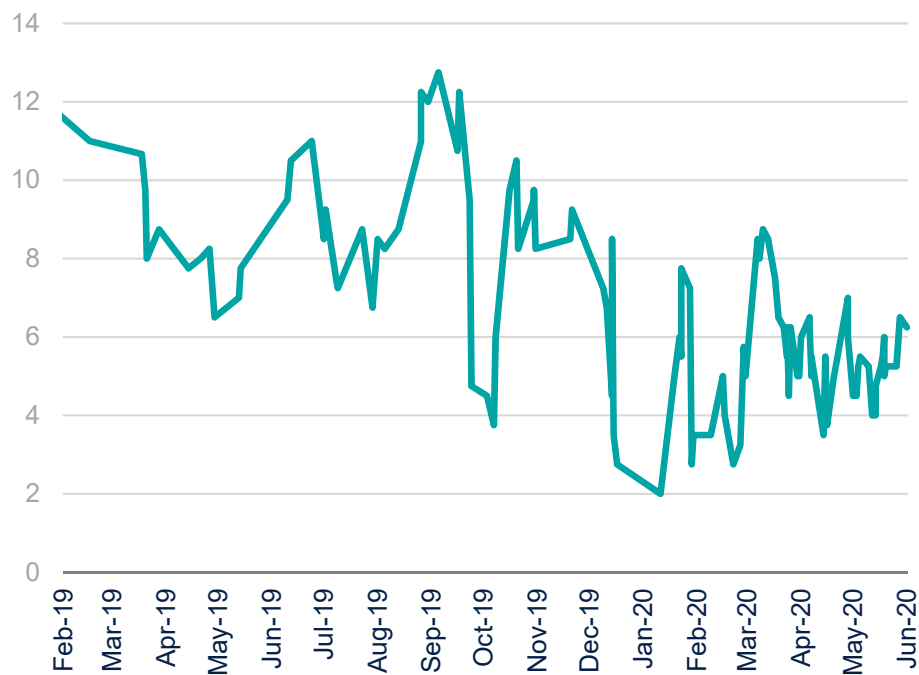
**HOW WOULD YOU DESCRIBE THE PROTESTS IN MINNEAPOLIS?**

(POLLS, %)



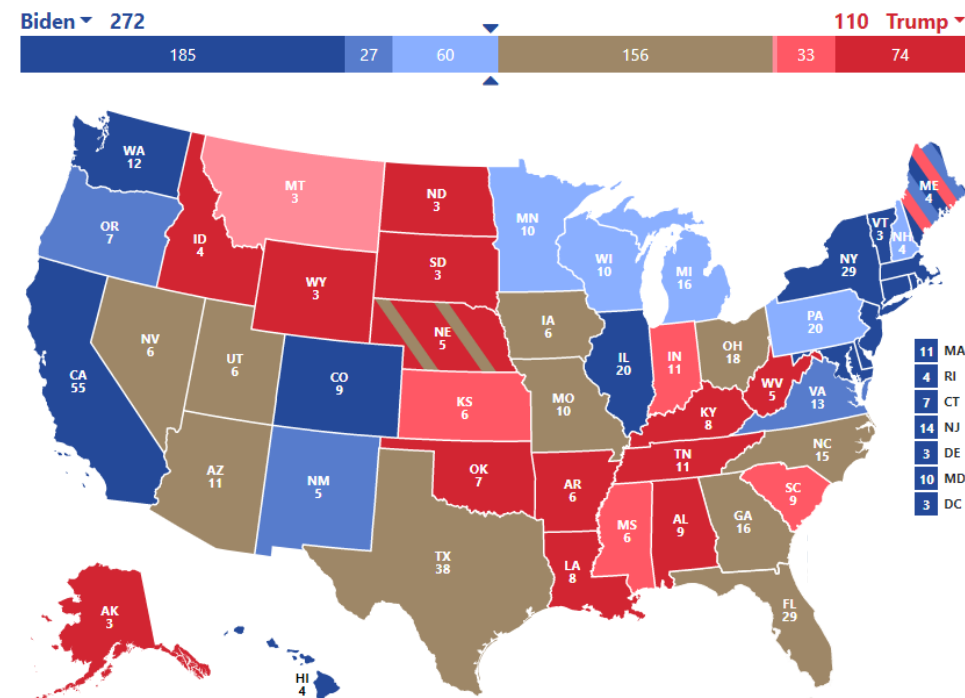
# 2020 Presidential Election: Polls

## BIDEN – TRUMP SPREAD (POLLS, BP)



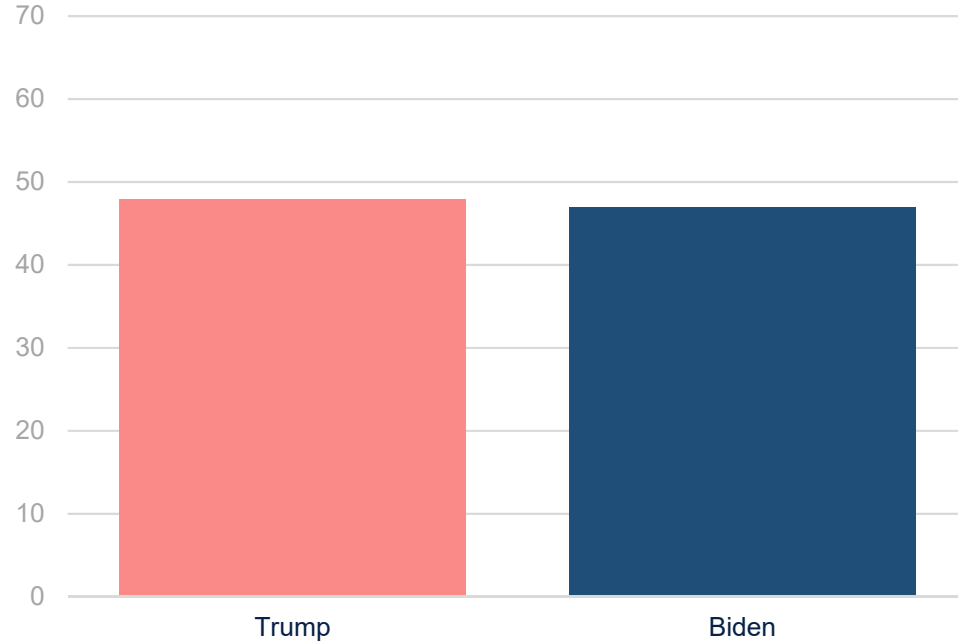
Source: BBVA Research, RCP and 270 to Win

## ELECTORAL COLLEGE MAP (POLLS, %)



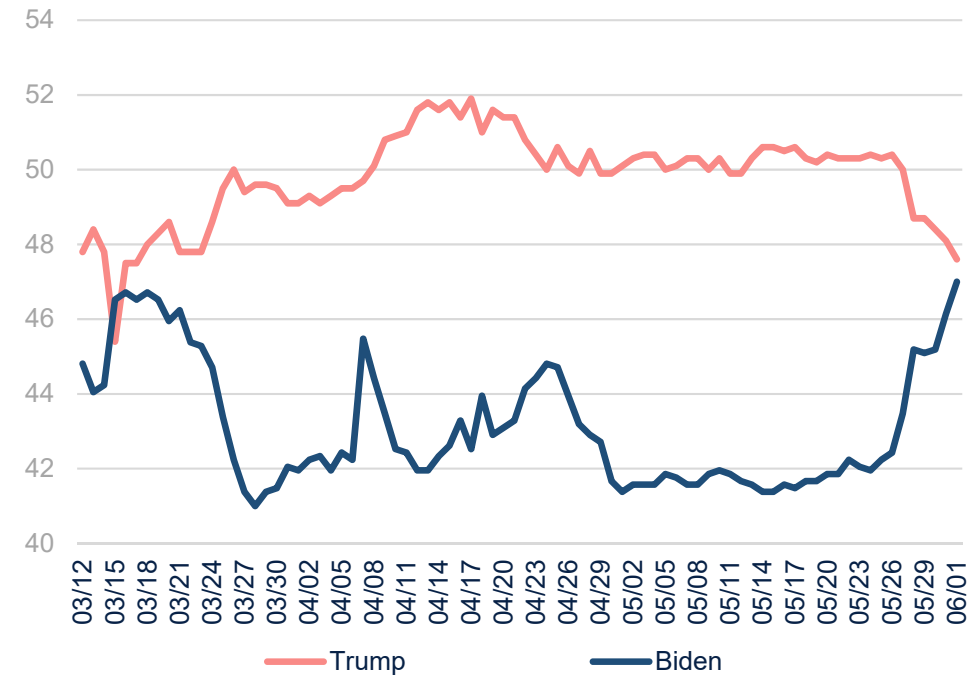
# 2020 Presidential Election: Odds

## WHICH CANDIDATE WINS THE PRESIDENCY? (ODDS, %)



Source: BBVA Research, Betfair, Betsson, Bovada, Bwin, Smarkets, Unibet, Unibet, Vbet and RCP

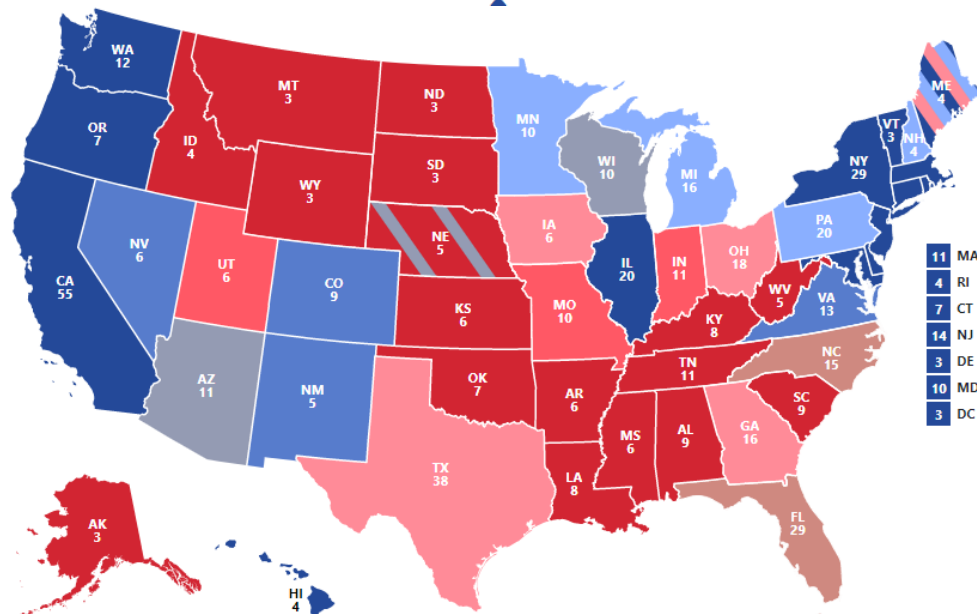
## WHICH CANDIDATE WINS THE PRESIDENCY? (ODDS, %)



# 2020 Presidential Election: Forecasts

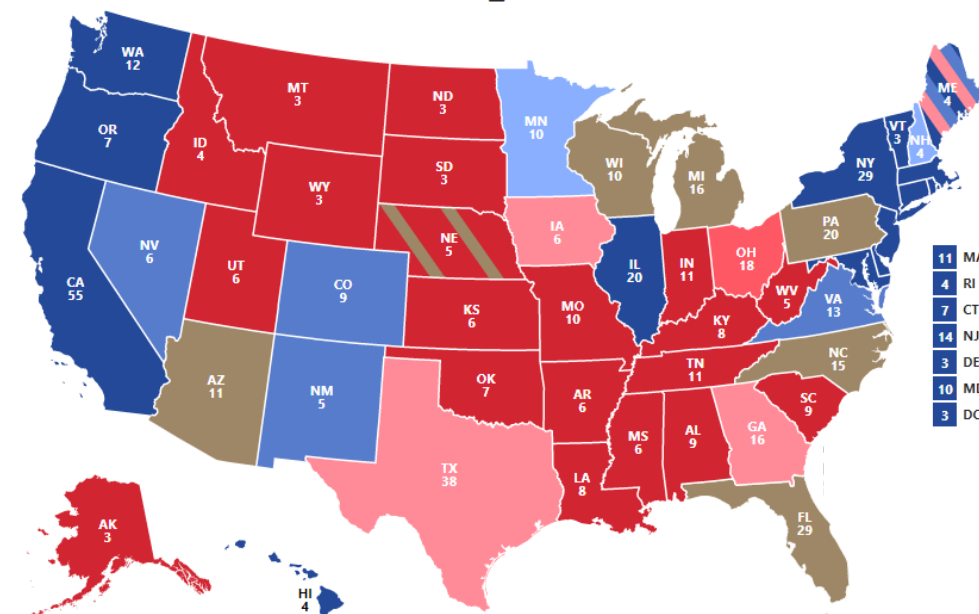
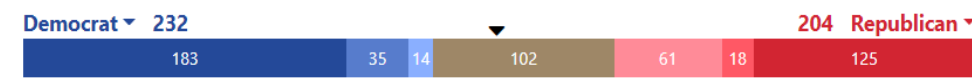
## ELECTORAL COLLEGE MAP

(ODDS, %)



## ELECTORAL COLLEGE MAP

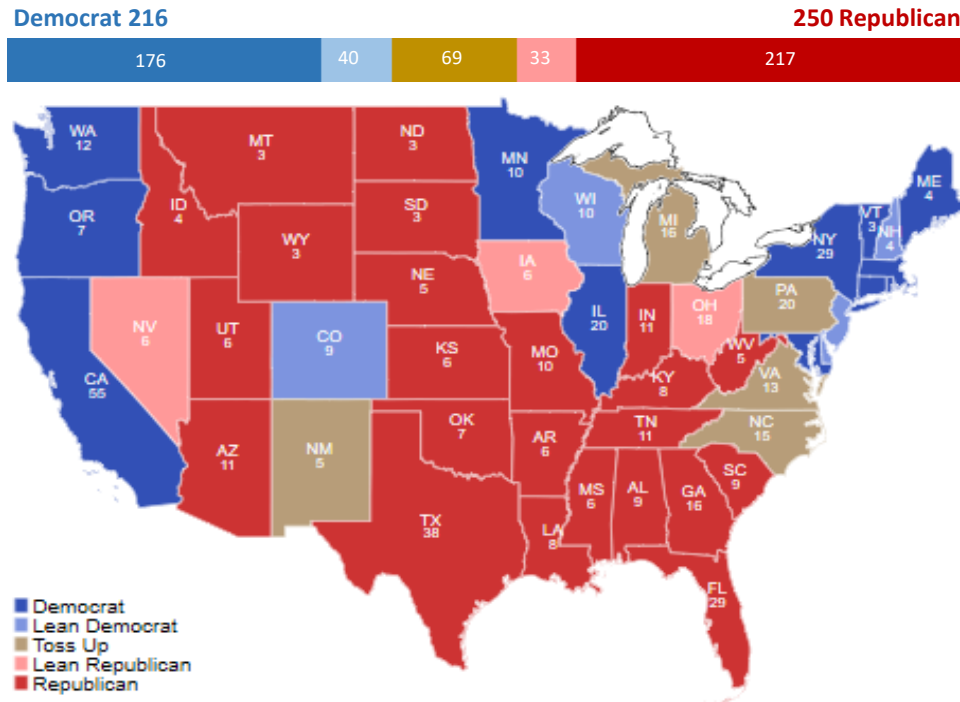
(CONSENSUS FORECASTS)





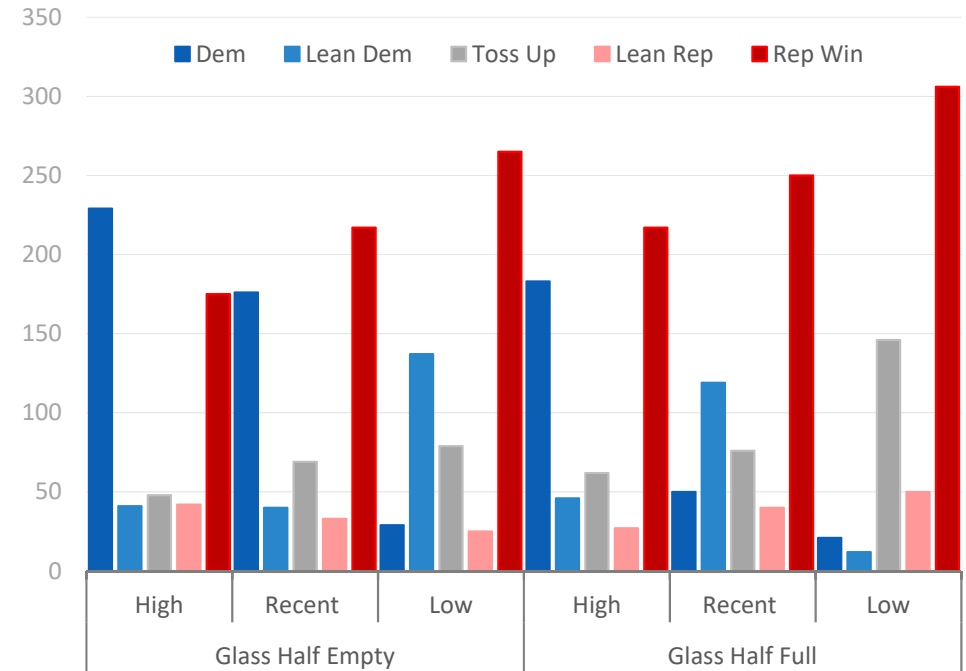
# 2020 Presidential Election: Forecasts

## ELECTORAL COLLEGE MAP: GLASS HALF EMPTY (BBVA FORECAST)



Source: BBVA Research

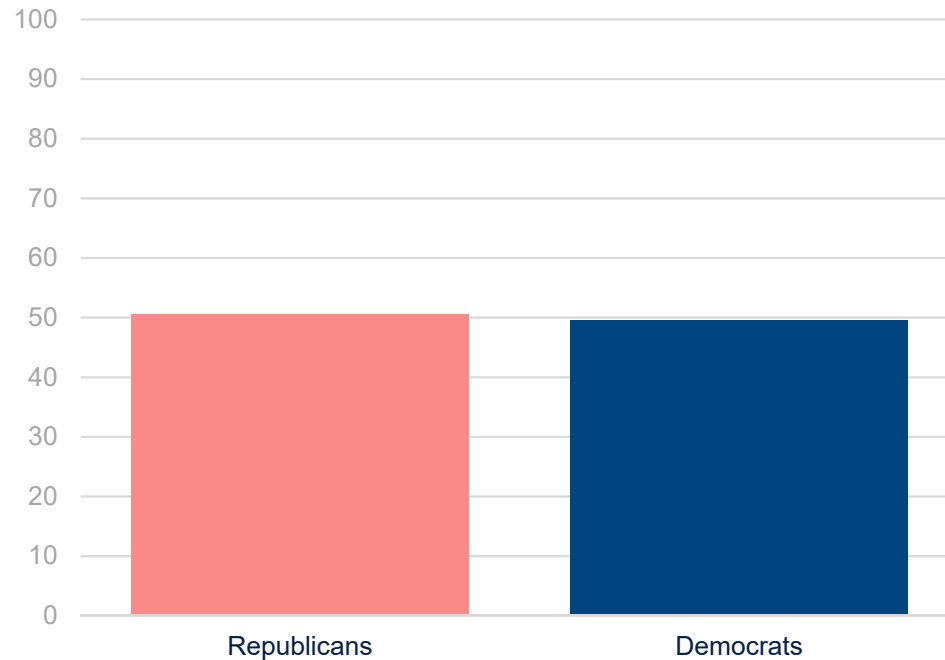
## ELECTORAL COLLEGE: ECONOMIC PERCEPTIONS & TURNOUT\* (BBVA FORECAST, EC Votes)



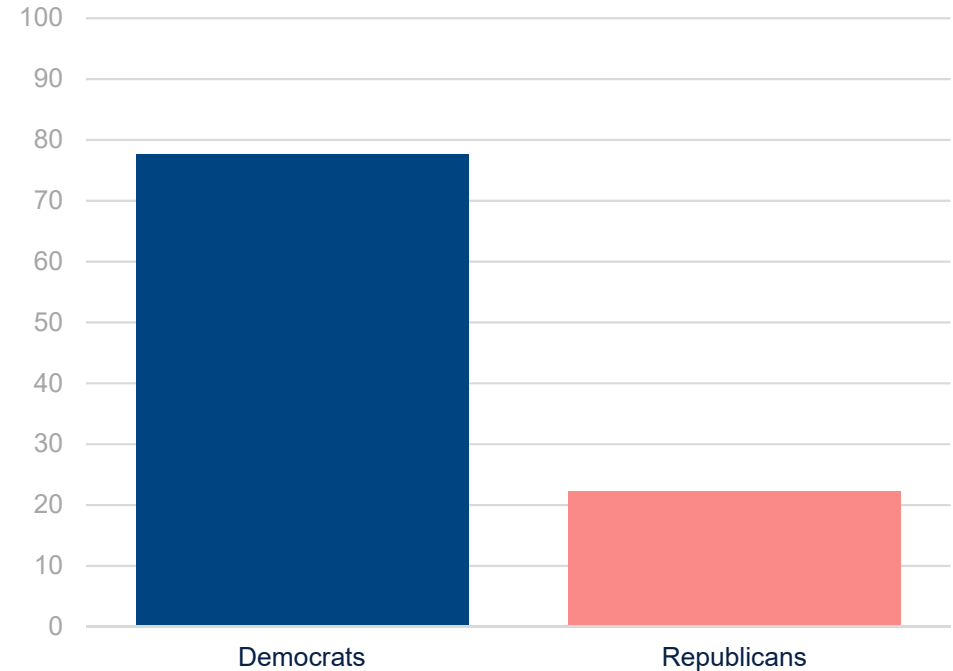
\* Glass half empty assumes negative growth quarters are determinants of elections whereas glass half full assumes above average growth is a determinant. Turnout is based on 10% increase/decrease above 2016 turnout

# 2020 Congressional Election: Odds

## 2020 CONTROL OF THE SENATE (ODDS, %)

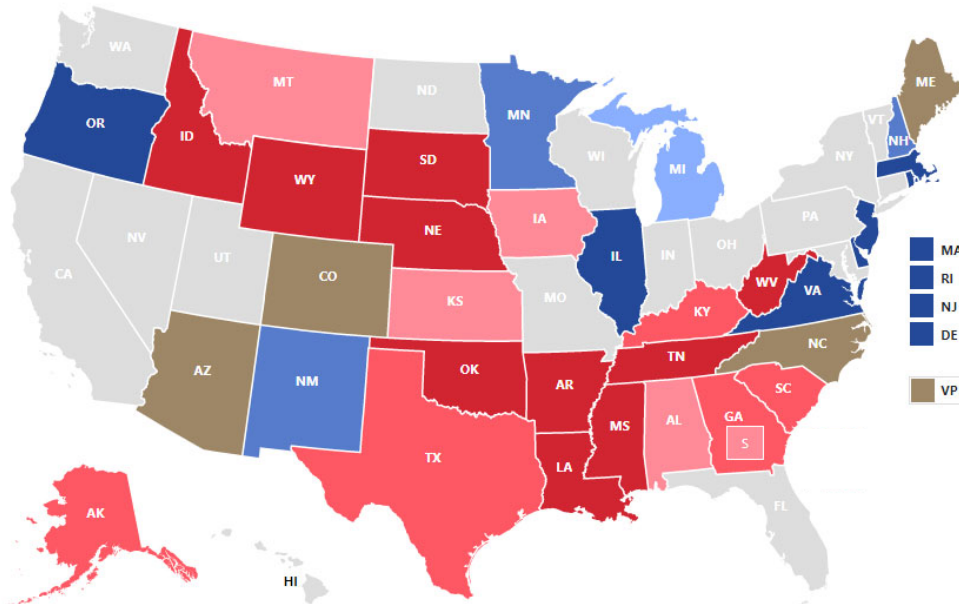
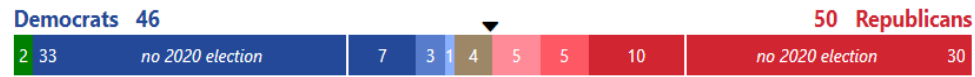


## 2020 CONTROL OF THE HOUSE (ODDS, %)

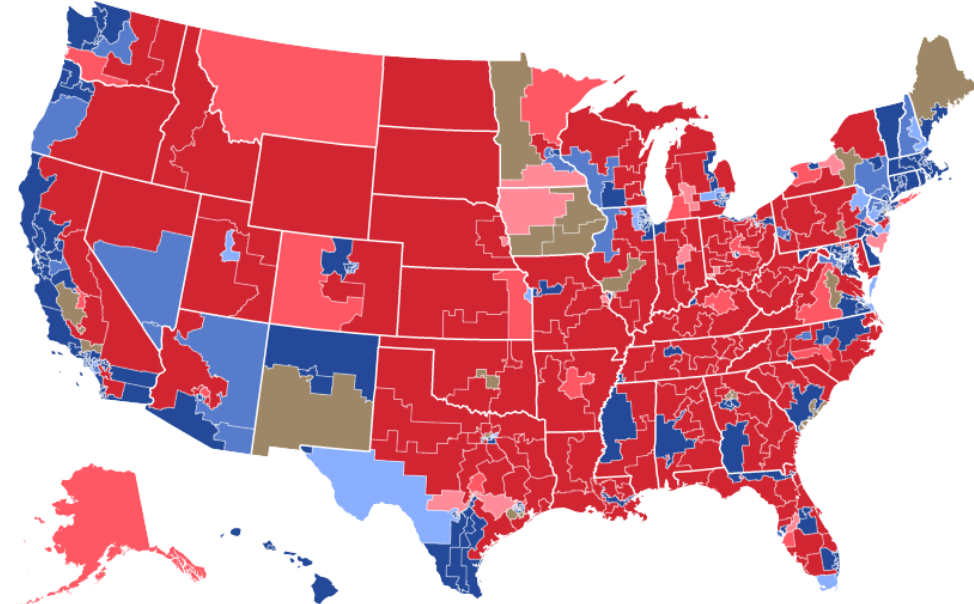
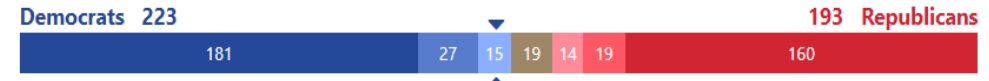


# 2020 Congressional Election: Forecasts

## SENATE (CONSENSUS FORECASTS)



## HOUSE (CONSENSUS FORECASTS)



# Disclaimer

This document was prepared by Banco Bilbao Vizcaya Argentaria's (BBVA) BBVA Research U.S. on behalf of itself and its affiliated companies (each BBVA Group Company) for distribution in the United States and the rest of the world and is provided for information purposes only. The information, opinions, estimates and forecasts contained herein refer to the specific date and are subject to changes without notice due to market fluctuations. The information, opinions, estimates and forecasts contained in this document have been gathered or obtained from public sources, believed to be correct by the Company concerning their accuracy, completeness, and/or correctness. This document is not an offer to sell or a solicitation to acquire or dispose of an interest in securities.

# U.S. Elections Chartbook

June 2020