

# Latam Daily Flash

18 September 2013  
Economic Analysis

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*With no relevant news yesterday or today in Latam, we are waiting for GDP figures for Colombia and Mexico on Thursday.*

## What to watch today

No relevant information is expected today

## Calendar: Indicators

Brazil	Date	Period	Consensus	BBVAe	Actual	Prior
FGV Inflation IGP-10 MoM	16 Sep	Sep	0.91%	--	1.05%	0.15%
FGV CPI IPC-S	16 Sep	2-Sep	0.27%	--	0.27%	0.25%
Formal Job Creation Total	17-21 Sep	Aug	90000	--	--	41463
CNI Industrial Confidence	17 Sep	Aug	--	--	54.2	52.5
FIPE CPI - Weekly	18 Sep	2-Sep	0.24%	--	--	0.21%
IGP-M Inflation 2nd Preview	18 Sep	Sep	1.15%	--	--	0.11%
IBGE Inflation IPCA-15 MoM	20 Sep	Sep	0.30%	0.33%	--	0.16%
<b>Colombia</b>						
Vehicle Sales	17-30 Sep	Aug	--	--	--	25301
Outstanding Loans	17-20 Sep	Jul	--	--	--	\$265.0T
GDP QoQ	19 Sep	2Q	1.50%	1.6%	--	0.3%
GDP YoY	19 Sep	2Q	3.5%	3.3%	--	2.8%
Retail Sales YoY	20 Sep	Jul	5.5%	4.9%	--	4.1%
Industrial Production YoY	20 Sep	Jul	-4.0%	-1.4%	--	-5.5%
<b>Mexico</b>						
Aggregate Supply and Demand	19 Sep	2Q	1.80%	--	--	1.0%
Unemployment Rate	20 Sep	Aug	5.30%	--	--	5.12%
Central Bank Monetary Policy Minutes	20 Sep	--	--	--	--	--
<b>Peru</b>						
Unemployment Rate	16 Sep	Aug	6.15%	--	5.60%	6.0%
Economic Activity YoY	16 Sep	Jul	4.80%	4.80%	4.50%	4.4%
Central Bank Quarterly Inflation Report	20 Sep	--	--	--	--	--

## Most recent Latam reports

Date	Description
16-09-2013	<a href="#">➤ Flash Peru: GDP growth kept moderate in July</a>
12-09-2013	<a href="#">➤ Flash Chile: Central Bank kept the monetary policy rate at 5%. Even though, the downward bias for the MPR was ratified</a>
12-09-2013	<a href="#">➤ Flash Peru: Monetary policy meeting: no news</a>
10-09-2013	<a href="#">➤ Colombia Economic Outlook 3Q13</a>
06-09-2013	<a href="#">➤ Banxico Flash: As BBVA Bancomer called it, Banxico cuts the monetary interest rate. If the economic weakness continues, another cut cannot be dismissed</a>
06-09-2013	<a href="#">➤ Brazil Flash: Inflation continues to ease</a>
06-09-2013	<a href="#">➤ Flash Chile: CPI inflation increased 0.2% MoM in August</a>
06-09-2013	<a href="#">➤ Flash Colombia: Consumer inflation stood at 2.27% YoY with a limited transmission of agricultural sector protests</a>
05-09-2013	<a href="#">➤ Flash Brazil: COPOM minutes suggest that the monetary tightening will continue at an unchanged pace, at least in the short term</a>
05-09-2013	<a href="#">➤ Flash Chile: Economic activity increased 5,3% YoY in July, below expectations</a>

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